



# FINANCIAL EDUCATION



**VISIONARY HOME BUILDERS OF CALIFORNIA, INC., FINANCIAL COACHES PROVIDE THE FOLLOWING SERVICES FOR PARTICIPANTS SEEKING ASSISTANCE ON HOW TO CREATE HEALTHY FINANCIAL HABITS.**

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**GUIDANCE:** Provide participants with a roadmap of ways to make better money management decisions.

**EDUCATION:** Participants will receive information on how to create a spending plan/budget, building & maintaining credit, paying down debts and creating savings goals.

**EMPOWERMENT:** Assistance for participants to better understand their household spending and saving habits.

## **FOLLOW THESE STEPS FOR ASSISTANCE:**

Come to Visionary Home Builders to pick up your financial education application, or download the packet from [www.visionaryhomebuilders.org](http://www.visionaryhomebuilders.org)

Complete the forms in the packet, including making copies of all required documents single sided.

After you have completed the paperwork and made copies of the documents, drop off the packet to our office at the address listed below. After your documents are reviewed, a financial coach will schedule you to attend a workshop, followed by a one on one appointment.

At the appointment, your situation will be analyzed and you will be presented with a list of options. Once the appropriate option has been determined, your financial coach will assist you with execution of the plan.